## Building Wealth in Your Business: "Strategies for Sustainable Growth & Transition"

A Panel Discussion

Join us for an insightful panel discussion aimed at business owners seeking to enhance the value of their businesses. This forum brings together experts from diverse disciplines including Financial & Succession Planning, Real Estate, Business Brokerage, Accounting, and Law.

- Learn valuable strategies to enhance the value of your business
- Gain insights on structuring your business to drive value
- Explore key considerations for selling or transferring ownership
- Learn strategies to successfully navigate business transitions

## **Your Panelists:**

Rob Stark, Financial Advisor Edward Jones
Doug Cook, Certified Exit Planner, Headwaters Strategic Succession Consulting
Eric O'Brien, Business Broker, Commercial Realty Solutions
Mark Branson, CPA, LB Carlson
Nathan Brandenburg, Attorney, Moss & Barnett

Don't miss this opportunity to gain valuable understanding and learn proactive steps towards enhancing the wealth of your business!

May 22, 2024
Panel: 3:00 - 4:15 p.m.
Happy Hour: 4:30 - 5:30 p.m.
(Drinks & appetizers are on us!)
St. Michael Theater
4300 O'Day Avenue
3rd Floor



