

# Upper Midwest CPA Firm Summit

May 2, 2024 Minneapolis, MN

May 9, 2024 St. Cloud, MN

**Join us for Moss & Barnett's Upper Midwest CPA Summit,  
in Partnership with the Minnesota Society of CPAs (MNCPA)**

Programming will run from 9:00 a.m.-4:00 p.m. with a hosted networking happy hour at the conclusion of the presentations. Parking, refreshments, and lunch also provided.

<b>8:30-9:00 a.m.</b> Registration, coffee and refreshments, sociability time	<b>12:00-1:00 p.m.</b> Lunch (provided)
<b>9:00-9:15 a.m.</b> Program Introduction ( <i>Charles Jones/Taylor Sztainer</i> )	<b>1:00-1:45 p.m.</b> Minnesota Trusts and Estate and Elder Law Update ( <i>Susie King/Nick Kaster/Mary Frances Price</i> )
<b>9:15-10:10a.m.</b> Minnesota Business Law Update Part 1 – Business Formation, Corporate Transparency Act/Beneficial Ownership Information ( <i>Peter Kaiser/Chris Stall/Alex Schoephoerster</i> )	<b>1:45-2:35 p.m.</b> Insurance ( <i>Taylor Sztainer/Charles Jones</i> )
<b>10:10-10:25 a.m.</b> Break	<b>2:35-2:45 p.m.</b> Break
<b>10:25-11:10 a.m.</b> Minnesota Business Update Part 2 – Employment/Litigation Trends ( <i>Taylor Sztainer/Charles Jones/Naomi Nelson</i> )	<b>2:45-3:50 p.m.</b> The Board Speaks ( <i>The Minnesota Board of Accountancy/Taylor Sztainer/Charles Jones</i> )
<b>11:10-12:00 p.m.</b> Risk Management Updates ( <i>Taylor Sztainer/Charles Jones</i> )	<b>4:00-5:00 p.m.</b> Hosted Happy Hour

**#CPASummit2024**