

Upper Midwest CPA Firm Summit

May 2, 2024 Minneapolis, MN

May 9, 2024 St. Cloud, MN

**Join us for Moss & Barnett's Upper Midwest CPA Summit,
in Partnership with the Minnesota Society of CPAs (MNCPA)**

Programming will run from 9:00 a.m.-4:00 p.m. with a hosted networking happy hour at the conclusion of the presentations. Parking, refreshments, and lunch also provided.

8:30-9:00 a.m. Registration, coffee and refreshments, sociability time	12:00-1:00 p.m. Lunch (provided)
9:00-9:15 a.m. Program Introduction (<i>Charles Jones/Taylor Sztainer</i>)	1:00-1:45 p.m. Minnesota Trusts and Estate and Elder Law Update (<i>Susie King/Nick Kaster/Mary Frances Price</i>)
9:15-10:10a.m. Minnesota Business Law Update Part 1 – Business Formation, Corporate Transparency Act/Beneficial Ownership Information (<i>Peter Kaiser/Chris Stall/Alex Schoephoerster</i>)	1:45-2:35 p.m. Insurance (<i>Charles Jones/Taylor Sztainer</i>)
10:10-10:25 a.m. Break	2:35-2:45 p.m. Break
10:25-11:10 a.m. Minnesota Business Update Part 2 – Employment/Litigation Trends (<i>Taylor Sztainer/Naomi Nelson</i>)	2:45-3:50 p.m. The Board Speaks (<i>The Minnesota Board of Accountancy/Taylor Sztainer/Charles Jones</i>)
11:10-12:00 p.m. Risk Management Updates (<i>Taylor Sztainer/Charles Jones</i>)	4:00-5:00 p.m. Hosted Happy Hour

#CPASummit2024